



## Consent to record call or meeting

*Here are possible scripts to help you get familiar with seeking consent to record at the start of a call or meeting. Please adopt to your own style.*

### Phone Script Examples - Consent to Use Perci

#### Option 1 (Simple & Friendly)

“Hi, just so you know, I’ll be using Perci, an AI scribe, to record this call and help create clear, accurate notes. Is that okay with you?”

#### Option 2 (Explains the Benefit)

“To help me keep detailed and accurate records, I’d like to record this conversation using Perci, which securely creates summaries. Are you comfortable with that?”

#### Option 3 (Short & Easy)

“I’ll be recording this call with Perci so nothing important gets missed. Do I have your consent to go ahead?”

### In-Person Script Examples – Consent to Use Perci

#### Option 1 (Friendly & Reassuring)

“I’d like to record our chat today with Perci, which helps me prepare clear case notes for your file. Is that okay with you?”

#### Option 2 (Highlights Purpose & Privacy)

“Just letting you know, I’m using Perci to record this discussion so I can write up accurate records. Everything is stored securely. Are you happy to proceed?”

#### Option 3 (Short & Neutral)

“I’ll be using Perci to record our conversation so I can create a good summary later. Do I have your consent?”

### **Extra Reassurance if They Want More Detail**

“If you’d like, I can explain more about how Perci works. All information is kept private and handled according to our professional standards and privacy laws.”

### **Quick Consent Phrases for Any Situation**

- “Is it okay if I record this with Perci so I can keep accurate notes?”
- “I’d like to use Perci to record for clear summaries, do I have your consent?”